(Approved) 06.2 Installment Plans - Add New

Table of Contents

1 Table of Contents 2 General Description 3 Flow Chart 4 Business Rules 5 Data Elements 5.1 PAGE ELEMENTS 5.2 ADD INSTALLMENT PLAN FORM 5.3 FORM BUTTONS 6 There are straight % based or fixed \$ amount based installments in a plan 7 System Messages 8 Confirmation Messages 9 Error Messages

General Description

Creating new installment plan - by filling out the form and saving it.

Flow Chart



Pre-Condition	User is on Installment plans page and has rights to add installment plans
Trigger	Click on "Add installment plan" button
Process	User opens Add Installment plan page, fills out the form and saves new Installment plan.
Post-Condition	Initial draft of the Installment plan is saved, user remains on the new Installment plan page.

Business Rules

User types that have access	Add/Edit rights
Assumptions	User has access to adding/editing installment plans

Typical Behavior	There are straight % based or fixed \$ amount based installments in a plan
Alternate Behavior - 1	Add and Remove installments from a plan
Alternate Behavior - 2	Installments types are mixed \$ and % values and Switching Installment type

Data Elements

PAGE ELEMENTS	
Туре	Value
Breadcrumbs	Brand name / Installment plans / Add installment plan
Configuration status	Draft
Operational mode	Not yet published
Page header	Add installment plan

ADD INSTALLMENT PLAN FORM

Label	Options	Default Value	If Required	UI Element	Comments/Conditio ns
Operational mode block					Described in Operation al Mode Block
Title	n/a		Yes	Text field	Validation: 50 characters limit
Description	n/a			Text area with formatting controls (For matting text in a text area)	Validation: 1000 charac ters limit
Currency	• USD	USD	Yes	Checkbox	Not editable for MVP
Split Sh&H	 Add to 1st Split among all 	Add to 1st		Radio Box	"Add to 1st" equals unchecked flag "Split among all" equals checked flag
Split Tax	 Add to 1st Split among all 	Add to 1st		Radio Box	"Add to 1st" equals unchecked flag "Split among all" equals checked flag
Installments Array (minim	num of 2 installments to be	shown by default)			For each installment added by user, at the end "Remove" button is displayed. Default 2 first installments are not removable. Number of installments that user can add is unlimited.

Installment type	• \$ • %	\$ 1st installment - 0	Yes	Radio Box	Validation Can not select Initial installments in % and latter installments in \$ Can not change installment type starting with second selected % in a list
		2nd and added by user installments - 31			If numeric value
Installment Value	n/a	 If % is selected, default is 50%/50% 	Yes	Text field	 Validation If numeric value If \$ then maximum value is six non-fractional digits If % then must be between 0 and 100 (inclusive), with up to three decimal places
Total	n/a			Text field	 Not editable. Displays added percentage values if percentages or mixed values are selected. Displayed added \$ values if only \$ values are selected For all % fields default values are an even split between installments to total 100% If new installments are added, recalculate even split between all % installments to total 100%
FORM BUTTONS					
	1. Save 2. Cancel			Button	

There are straight % based or fixed \$ amount based installments in a plan

 Predests Printing Brinting Brinting Returned Plans Returned Plans Return Palsicas Marketing Package Pablish Center 	<form></form>	 Select Installment type: \$ Default Delay in Days First installment: 0 Second Installment: 31 Default "Value" type is set to \$. Total is empty until user starts entering values As soon as user starts inputing values, Total will reflect input values and calculate dynamically. Example: if user only enters \$9.99 in the first field, to will show \$9.99. When the second value is entered, total will update to the sum of first and second field.
	ankin Leg Out	
 Products Pricing 	Material Markov / Add Handmark Pan New York (Markov / Add Handmark Pan Add Installment Plan	
Shipping	OPERATIONAL MODE MANAGEMENT PLACEHOLDER	
() Installment Plans	INSTALLMENT PLAN TITLE* 3.Pay 23.99 plus even split	
	50 characters	
	Instailment plan description	
Marketing Package	1000 characters	
	ADD TO 1ST SPLIT AMONG ALL ADD TO 1ST SPLIT AMONG ALL USD	
	Installments + ADD INSTALLMENT	
	INSTALLMENT TYPE* DELAY IN DAYS* VALUE* 1 5 6 \$9.99	
	2 5 % 31 \$19.99	
	3 5 % 31 \$19.99	
	101AL \$49.97	
	CANCEL SAVE	
~	enkin Log Out	 If user switches all installments to %, "Value" field converts to and by default total will reflect 100% and it will be equally only
Products	Mannoydi Bandy / Discuttopolis / Ad Instalment Plan NOT YET ACTIVE NOT YET ACTIVE	among all selected % fields.
		 Value field is editable, so if user updates % value for one of t installmente, total 400% will be demonstrated and the land
shipping	INSTALLMENT PLAN TITLE*	between the rest of the fields.
() Installment Plans	3-Pay 29.99 plus even split 50 characters	• Example: if there are 3 installments, and default view is
	INSTALLMENT PLAN DESCRIPTION* Installment plan description	33.33% - 33.33% - 33.33%, when user changes first installment to 50%, the rest 2 installments will dynamical
		change to 25% - 25%
Marketing Package	1000 division SHIPPING AND HANDLING TAX CURRENC'Y ADD TO 1ST SPLIT AMONG ALL ADD TO 1ST SPLIT AMONG ALL ZURGN	 Starting from the Second installment in %, installment type selection will be deactivated. If user started to enter leater the
Publish Center	Installments	Values in %, they should continue in %. They still have an
	INSTALLMENT TYPE* DELAY IN DAYS* VALUE*	option to switch back to \$. Then Selecting Installment type w
		become available again.
	31 33.33%	
	3 5 5 31 33.33% X	
	3 5 1 31 33.33% X TOTAL 100%	

	mkin Log Out	Error display
(🐃). Products	Meaningful Beauty / Erice categories / Add Installment Plan	
	DRAFT NOT YET ACTIVE	
S Pricing	Add Installment Plan	
J -		
shipping	OPERATIONAL MODE MANAGEMENT PLACEHOLDER	
() Installment Plans	INSTALLMENT PLAN TITLE*	
🗭 Renewal Plans	Installment plus the is required to characters INSTALLMENT PLAN DESCRIPTION*	
() Return Policies	Installment plan description	
Marketing Package		
	1000 characters	
Publish Center	ADD TO IST SPLIT AMONG ALL ADD TO IST SPLIT AMONG ALL USD	
	Installments + ADD INSTALLMENT	
	INSTALLMENT TYPE* DELAY IN DAYS* VALUE*	
	100%	
	CANCEL	
	in i Legðut	Success confirmation message display.
Products	in Lig Out MeansMcBeauty / Escuatements / 3Py 359 plus ever split-felt	Success confirmation message display.
Products	In Log Out Mennold Bready / Efficiencements / 3 Pay 35 99 Jule von spill- Edit genant:	Success confirmation message display.
 Products Pricing 	In Log Out	Success confirmation message display.
 Products Pricing 	In 1 Log Out	Success confirmation message display.
 Products Pricing Shipping 	In: LogOut LocarityLi Statur / Exclusional / 3Pry 5939 Jun ever upli - 641 word <u>Ativa</u> SDFH304SJ 3-Pay \$9.99 plus even split Installment plan was saved successfully.	Success confirmation message display.
 Preducts Pricing Shipping Installingst Place 	In: LogOd teaming(J Senar / Executions) / 3Pry 59 Par even upli: Edit Teaming Antive SDFFM304SJ 3-Pay \$9.99 plus even split Installment plan was saved successfully. OPERATIONAL MODE MANAGEMENT PLACEHOLDER	Success confirmation message display.
 Products Pricing Bioping Initializent Plans 	In 1 Log Gut Mental Beauty / Discretenates / 3Pry 89 Piere energin - 5th Mental Antice SDFH304SSJ [3-Pag: \$9.99 plus even split Installment plan was saved successfully. OPERATIONAL MODE MANAGEMENT PLACEHOLOGER INSTALLMENT PLACEHOLOGER	Success confirmation message display.
Products Produ	In 1 Log Out Namend Stater / 1 Pay 39 9 pay even split - 581 SPDFH304SS 3-Pay \$9.99 palue even split SDFH304SS 3-Pay \$9.99 palue even split Destallment plan was saved auccessfully. OPERATIONAL MODE MANAGEMENT PLACEHOLOGER IP SDFH304SJ 3-Pay 20 99 plus even split	Success confirmation message display.
Products Pricing Dispong Distallment Plans Process Plans P	In: Log Od Menniká Senty / Exclusional / 3Pay 1999 pia even spil: Merrie Softallment plan was saved auccessfully: OPERATIONAL MODE MANAGEMENT PLACEHOLDER IS ⁴ IS ⁴ IS ⁴ IS ⁴ IS ⁵ IS ⁴ IS ⁵ IS ⁴ IS ⁵ IS	Success confirmation message display.
Products	In: 1 Log Out Tourning Status / 1 Shry \$9 Ship has een split. Edit Tourning Status / 1 Shry \$9 Ship has een split even split Tourning Status / Shry \$9 Ship has een split Tourning Status / Shry \$9 Ship has een split Tourning Status / Shry \$9 Ship has een split Tourning Status / Shry \$9 Ship has een split Tourning Status / Shry \$9 Ship has een split Tourning Status / Shry \$9 Ship has een split Tourning Status / Shry \$9 Ship has een split Tourning Status / Shry \$9 Ship has een split Tourning Status / Shry \$9 Ship has een split Tourning Status / Shry Ship has een split Tourning Status / Ship has e	Success confirmation message display.
 Products Products Products Intropolog Installances Plans Resums Plans Resums Paticias Restatuing Patkage 	In: i Log Od Mennidd Stanty / Executionia: / 3Peg 199 pia een egil:- Edit Territe SDETablement plan was saved successfully: DEFENTIONAL MODE MANAGEMENT PLACEHOLDER ID* IDFENTIONAL MODE MANAGEMENT PLACEHOLDER IDF IDFENTIONAL MODE MANAGEMENT PLACEHOLDER IDF IDFENTIONAL MODE MANAGEMENT PLACEHOLDER IDF IDFENTIONAL MODE MANAGEMENT PLACEHOLDER IDF IDFENTIONAL MODE MANAGEMENT PLACEHOLDER IDF IDFILMENT PLAN TITLE* IDF IDFILMENT PLAN CESCRIPTION* IDF IDFILMENT PLAN CESCRIPTION*	Success confirmation message display.
 Products Prichagt Brioping Briatilinear Plates Aresus Plates Aresus Plates Aresus Plates Mutating Paticas Mutating Paticas Plates Center Plates Center 	In LogOd Neurod Server / Discussees / 3 Pay 59 Option even split- SM Textman SDFH3O4SJ J 3-Pay \$9.99 Option even split Defenational Mode Manufacement PlaceHoldber Installment plan was saved successfully Defenational Mode Manufacement PlaceHoldber Installment plan description Installment plan description	Success confirmation message display.
 Preducts Pricing Brigging Brigging Brigging Researd Plans Researd Plans Researd Plans Researd Plans Marketing Package Publish Conter 	In 1 Log Out Market / Discretenees / 3Prg 398 plan ever split Territer SDFH204SAS Ji 3APrg 398 plan ever split OPERATIONAL MODE MANAGEMENT PLACEHOLOGICA Partial-Interline Partial-In	Success confirmation message display.
 Presuets Pricege Briogeng Briogeng Installencet Plans Revenut Plans Revenut Plans Revenut Plans Mustateing Package Publish Center 	In 1 Log Out Intervent of 2 Prog 3 Program even split - Self Torrer SDFF13004445 / 10 Consenses of 2 Prog 3 Self plus even split DefEnd Torrer DefEnd Torrer DefEnd Torrer DefEnd Torrer DefEnd Torrer Torrer Torrer Torrer Torrer Torrer Torrer Torrer Torrer Torrer Torrer Torrer Torrer Torrer Torrer Torrer Torrer Torrer Torrer Torrer Torrer Torrer Torrer Torrer Torrer Torrer Torrer Torrer Torrer Torrer Torrer Torrer Tor	Success confirmation message display.
Products Products Products Products Products Products Produc	In 1 Log Cut Terminal Market / 1949 39 Pipe even split Terminal Market / 1949 39 Pipe even split SDF1305251 3-2-Pag \$9.99 plus even split DefEntTotal Market Market Market Market Market PLACHOLDER DefEntTotal Market	Success confirmation message display.
 Products Pricoug Briogology Briogology Installment Plans Revewal Plans Revewal Plans Revewal Plans Mustating Package Pablish Center 	In 1 Log Out	Success confirmation message display.
Products Prod	In 1 Log Out Terminal Market / SPry 35 Physice even split Terminal Market / SPry 35 Physice even split SDF1305251 3-29 ag \$9.99 plus even split DefEntTotALL MARK TITLE* 3Pby 39 99 plus even split Terminal Market Plan HTLE* 3Pby 39 99 plus even split Terminal Market Plan HTLE* 3Pby 39 99 plus even split Terminal Market Plan HTLE* SPHTPM AND MARKET Terminal Market Plan HTLE* SPHTPM AND MARKET SPHTPM	Success confirmation message display.
 Presuets Pricing Brigging Brigging Brigging Brance Plans Reversal Plans Reversal Plans Reversal Plans Marketing Package Publish Center 	In 1 Log Out	Success confirmation message display.
 Products Pricing Bilipping Installment Plans Neowood Plans Philiph Conter 	In 1 log Od Intermediations: Intermediations: Intermediation: Intermediation: <td>Success confirmation message display.</td>	Success confirmation message display.
 Products Pricing Brigology Briscillences Places Reconst Places Reconst Places Reconst Places Reconst Places Places Conter 	In I Looke Neuronal States (3 Single	Success confirmation message display.
Products Products Products Products Products Display Installment Plans Parena Plans Parlins Planicias Macheling Package Publish Center	In 1 Log Car Remark Law of 1 Piccolenese 1 3 Pip 3 Pipe new replie - Edit Tor Tor Tor Tor Tor Tor Tor Tor Tor Tor	Success confirmation message display.
 Preducts Pricing Brigging Brigging Installment Plans Reversal Pl	In 1 Log our Descriptions / SPressions / SPression require con- Descriptions Descriptions Interliment plan description Interliment plan description In	Success confirmation message display.
 Products Pricing Biopoing Installancest Plans Necessal Plans Necessal Plans Netatoring Package Mattering Package Publish Conter 		Success confirmation message display.
 Prislanti Pri	<form></form>	Success confirmation message display.

System Messages

Conditions	System Message	Message Occurence
User successfully saves Installment plan	Installment plan was added successfully.	After object was saved (created)

Confirmation Messages

Field	Conditions	Trigger	System Message Header	System Message	Confirmation buttons
Inactivation date	Inactivation date is set in the past	Click on Save button	Confirm inactivation of Installment plan	Inactivation date is set in the past. This will put the Installment plan in Inactivated operational mode. Please, confirm.	ConfirmCancel

Error Messages

Field	Trigger	Conditions	Error Message
Title	Save button clicked	Value is not entered	Title is a required field.
Currency	Save button clicked	Value is not selected	Currency is a required field.
Delay in days	Delay in days is filled	Non-numeric or non-integer value is entered	Delay in days must be a whole number.
Delay in days	Save button clicked	Delay in days is not filled	Delay in days is a required field.
Installment Value	Installment Value is filled	If \$ type is selected, non-numeric value, negative value, or value that is more than six non-fractional digits	Fixed installment values must be between 0 and \$999,999.
Installment Value	Installment Value is filled	If % is selected, non-numeric value, negative value or value that is more than 100 is selected.	Percentage installment values must be between 0 and 100.
Installment Value	Save button clicked	Value is not entered	Installment Value is a required field.