(Approved) 06.1 Installment Plans - Landing Page and Search
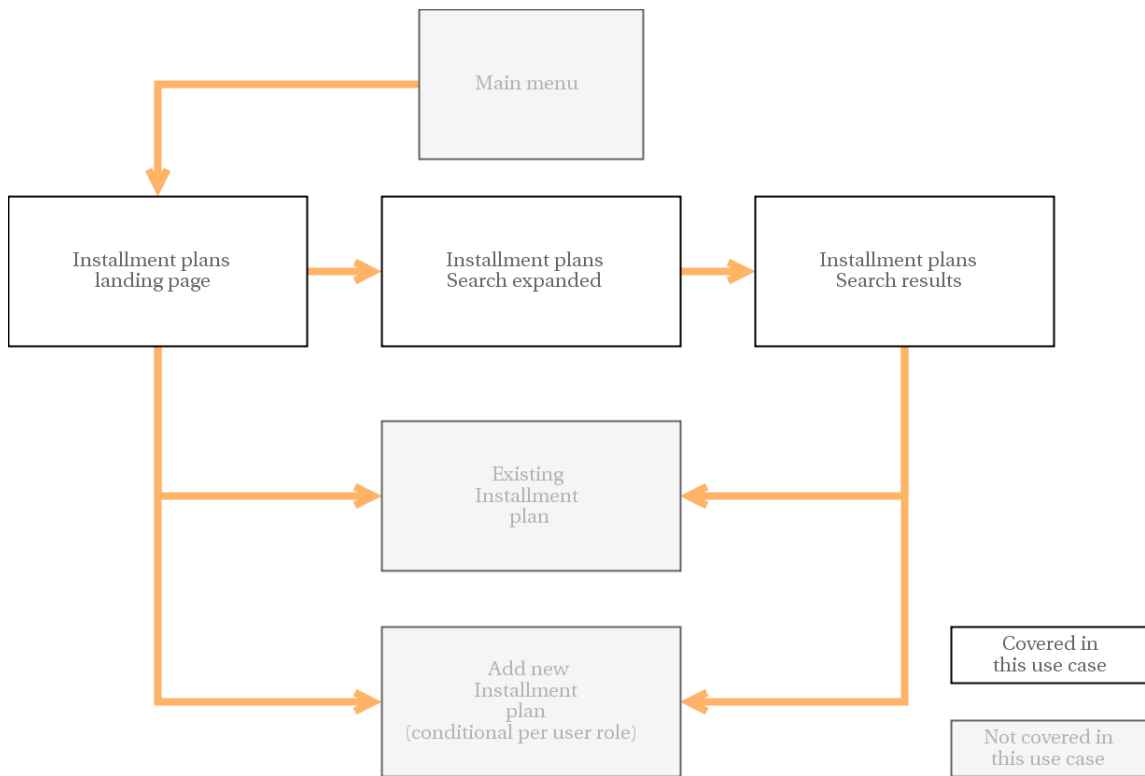
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General Description

Installment plans landing page with list of table columns and installment plans search with list of fields.

Flow Chart

Pre-Condition	Any page where left nav is available
Trigger	Click on Installment plans menu item
Process	User opens Installment plans page, has option to search among available Installment plans.

Post-Condition	Existing installment plan page or also Add New Installment plan page (per user roles).

Business Rules

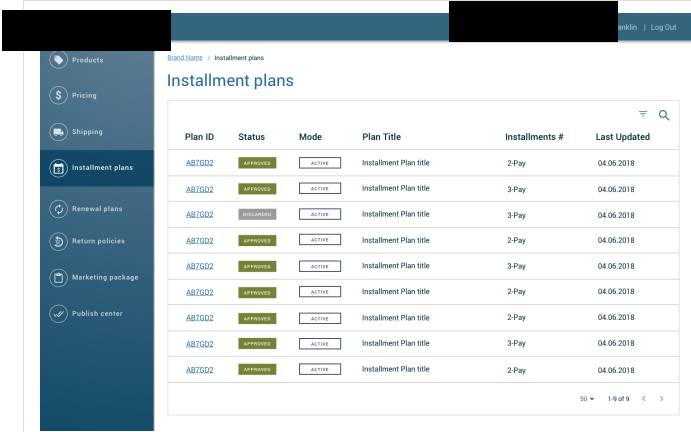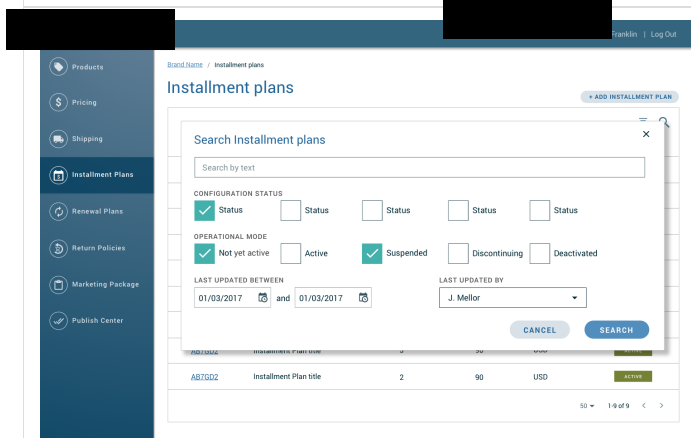| User types that have access	All user types
Assumptions	User has access to viewing installment plans
Typical Behavior	There are installment plans in the system
Alternate Behavior	No installment plans in the system

Data Elements

DATA TABLE

Table column header	Filterable	Filter options
Plan ID	No	N/a
Status	Yes	Object status
Mode	Yes	Object mode
Plan Title	No	N/a
Installments #	Yes	All available Installment numbers from existing installments.
Last Updated	No	N/a

SEARCH FORM

Label	Options	UI Element
Text	N/a	Text field, max 100 characters
Configuration Status		Checkbox
Operational Mode		Checkbox
Last updated between	Date range	Date range Calendar pickers
Last updated by	Set of users with "Edit/Approve" rights	Dropdown

FORM BUTTONS

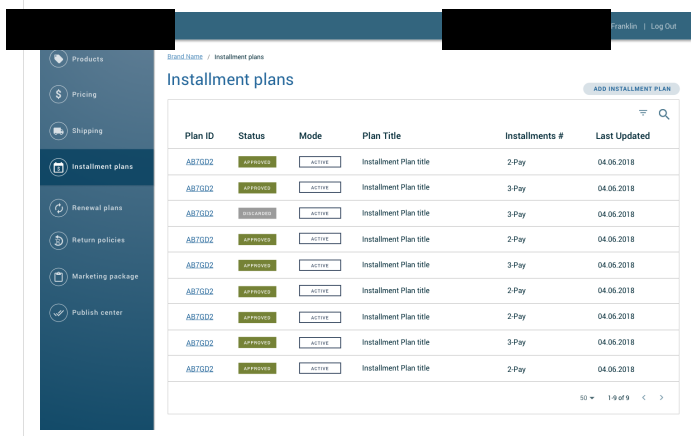|	Options	UI Element
	1. Search 2. Cancel	Button

Typical Behavior - There are installment plans in the system

1. User clicks Installment plans menu item
2. User sees a table with available installment plans
3. User may chose to
   a. open one of the plans
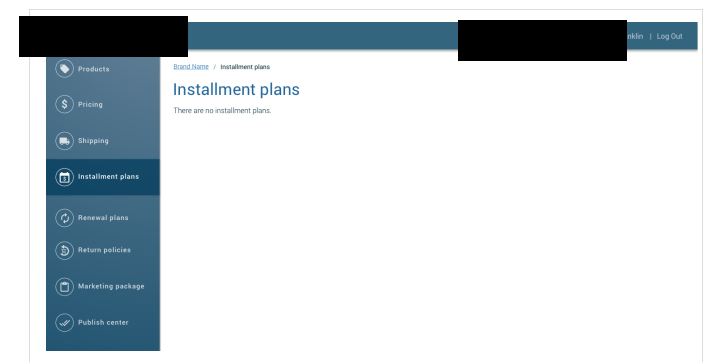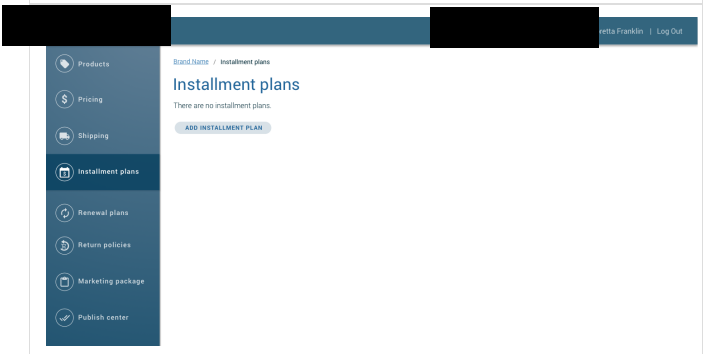   b. click on Search icon and open up Search dialog

Search view for installment plans

If user has "Add/Edit" rights, they will also see "Add installment plan" button.

Alternate Behavior - No installment plans in the system

1. If no installment plans exist in the system, user sees a message "No Installment plans were created."

2. Users with Add/Edit rights will also see "Add installment plan" button.

System Messages

Field/Location	Conditions	System Message
Installment plans landing page	No installment plans were created.	There are no installment plans.

Error Messages

Field	Conditions	Error Message
No error messages		