

(Approved) 06.2.2 Installments types are mixed \$ and % values and Switching Installment type.

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General Description

While creating new installment plan - User wants to change installment type or use mixed installment types in one installment plan.

Business rules

The screenshot shows the 'Add Installment Plan' form. The left sidebar contains navigation links: Products, Pricing, Shipping, Installation Plans (active), Renewal Plans, Return Policies, Marketing Package, and Publish Center. The main form area has a header with 'Measurify Beauty / Price categories / Add Installment Plan' and buttons for 'DRAFT' and 'NOT YET ACTIVE'. Below this is the title 'Add Installment Plan' and a placeholder 'OPERATIONAL MODE MANAGEMENT PLACEHOLDER'. The form includes fields for 'INSTALLMENT PLAN TITLE*' (3 Pay 29.99 plus even split), 'INSTALLMENT PLAN DESCRIPTION*' (1000 characters), 'SHIPPING AND HANDLING' (ADD TO 1ST, SPLIT AMONG ALL), 'TAX' (ADD TO 1ST, SPLIT AMONG ALL), and 'CURRENCY*' (USD). The 'Installments' section shows three rows: Row 1: \$9.99, 0 days; Row 2: \$, 31 days, 50%; Row 3: \$, 31 days, 50%. The total is 100%. Buttons for 'CANCEL' and 'SAVE' are at the bottom.

- If user selects mixed values in the 2 installments, the Total will reflect only %.
- First installment in % and subsequent installments in Fixed \$ are not allowed. If user selects Installment type in % for any of the installments, all subsequent installments will have to be in %. Confirmation is required
 - Example: If user has initial plan \$-\$-% and switch first installment to %, all installments will switch to % and total 100% will be equally split among all installments.

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- If user selects mixed installment types when there are 3 or more installments:
 - Total will reflect only the sum of % fields
 - Only % fields will by default show even split among all % fields.
- Installment type becomes not editable for all installments that come after the first alternate installment type
 - Example: If there are 5 installments, first 2 are Fixed \$ and the next three are %, the third Installment type is editable, and it becomes disabled for all subsequent installment types.
- User may switch back to the other installment type:
 - Example: If there are 3 installments, first is Fixed \$ and the rest are %, user may switch second back to Fixed \$, it will make the third installment type editable again but keep it %.
- If user switches to the other installment type:
 - If user selects to switch back to Fixed \$, the Value field will convert back to \$ and will become empty
 - if there are % installments, total % will be recalculated.
- If user had all installments entered as Fixed \$, switches to %, they will loose their original inputs.

Confirmation Messages

Field	Conditions	Trigger	System Message Header	System Message	Confirmation buttons
Installment type	Installment type is changed from Fixed \$ to %	Click on Installment plan type	Confirm changing installment type.	All installments after this one will be %. All Fixed \$ values will be lost	<ul style="list-style-type: none">• Confirm• Cancel