## (Approved) 06.2.2 Installments types are mixed \$ and % values and Switching Installment type.

- **1** General Description
- 2 Business rules
- **3** Confirmation Messages

## **General Description**

While creating new installment plan - User wants to change installment type or use mixed installment types in one installment plan.

## **Business rules**

Products			
_	Meaningful Beauty / Price categories / Add Installment Plan		reflect only %.
	DRAFT NOT YET ACTIVE		<ul> <li>First installment in % and subsequent installments in Fixed \$</li> </ul>
	Add Installment Plan		are not allowed. If user selects Installment type in % for any of
	OPERATIONAL MODE MANAGEMENT PLACEHOLDER		the installments, all subsequent installments will have to be in
( Shipping			· · · · · ·
( Installment Plans	INSTALLMENT PLAN TITLE*		%. Confirmation is required
Instannent Plans	3-Pay 29.99 plus even split	50 characters	<ul> <li>Example: If user has initial plan \$-\$-% and switch first</li> </ul>
	INSTALLMENT PLAN DESCRIPTION*	50 characters	installment to %, all installments will switch to % and total
	Installment plan description		100% will be equally split among all installments.
			100 % will be equally spin among an installments.
Marketing Package	SHIPPING AND HANDLING TAX	1000 characters CURRENCY*	
🕡 Publish Center	ADD TO 1ST SPLIT AMONG ALL ADD TO 1ST SPLIT AMONG ALL	VSD	
Publish Center		+ ADD INSTALLMENT	
	Installments	+ ADD INSTALLMENT	
	INSTALLMENT TYPE* DELAY IN DAYS* VALUE*		
	1 \$ % 0 \$9.99		
	(2) \$ 31 50%		
	3 \$ \$ 31	$\otimes$	
	TOTAL		
	100%		
Readuate	Meaningful Beauty / Price categories / Add Installment Plan	Franklin   Log Out	<ul> <li>If user selects mixed installment types when there are 3 or more installments:</li> </ul>
Products	Meaninghi Beauty / Elice.categoles / Add Installment Plan DRAFT INTET.ACTIVE	: Franklin   Log Out	installments:
Products		Franklin   Log Out	<ul><li>installments:</li><li>Total will reflect only the sum of % fields</li></ul>
	DRAFT NOT YET ACTIVE	Franklin   Log Out	<ul> <li>installments:</li> <li>Total will reflect only the sum of % fields</li> <li>Only % fields will by default show even split among all %</li> </ul>
	Add Installment Plan	i Franklin    Log Out	<ul> <li>installments:</li> <li>Total will reflect only the sum of % fields</li> <li>Only % fields will by default show even split among all % fields.</li> </ul>
<ul> <li>Pricing</li> <li>Shipping</li> </ul>	Add Installment Plan Operational mode management placeholder Installment plan titlet	i Franklin    Log Dut	<ul> <li>installments:</li> <li>Total will reflect only the sum of % fields</li> <li>Only % fields will by default show even split among all % fields.</li> <li>Installment type becomes not editable for all installments</li> </ul>
	Add Installment Plan Operational mode management placholder	Franklin   Log Dut	<ul> <li>installments:</li> <li>Total will reflect only the sum of % fields</li> <li>Only % fields will by default show even split among all % fields.</li> </ul>
<ul> <li>Pricing</li> <li>Shipping</li> </ul>	INST VER ACTIVE Add Installment Plan Departonal Node Management placeholder Installment plan titler 3-Pay 29 99 giug even spik Installment plan description*	Franklin   Log Dut	<ul> <li>installments:</li> <li>Total will reflect only the sum of % fields</li> <li>Only % fields will by default show even split among all % fields.</li> <li>Installment type becomes not editable for all installments that come after the first alternate installment type</li> </ul>
Pricing     Shipping     Installment Plans	AND THE ARTITLE Add Installment Plan Operational mode management placeholder Installment plan title* 3-Pay 23.99 plus even spin	Franklin   Log Dut 19 characters	<ul> <li>installments:</li> <li>Total will reflect only the sum of % fields</li> <li>Only % fields will by default show even split among all % fields.</li> <li>Installment type becomes not editable for all installments that come after the first alternate installment type</li> <li>Example: If there are 5 installments, first 2 are Fixed \$</li> </ul>
Pricing     Shipping     Installment Plans	INST VER ACTIVE Add Installment Plan Departonal Node Management placeholder Installment plan titler 3-Pay 29 99 giug even spik Installment plan description*	Franklin   Log Dut	<ul> <li>installments:</li> <li>Total will reflect only the sum of % fields</li> <li>Only % fields will by default show even split among all % fields.</li> <li>Installment type becomes not editable for all installments that come after the first alternate installment type</li> <li>Example: If there are 5 installments, first 2 are Fixed \$ and the next three are %, the third Installment type is</li> </ul>
<ul> <li>Pricing</li> <li>Bhipping</li> <li>Installment Plans</li> <li>Renewal Plans</li> <li>Renewal Plans</li> <li>Renum Policies</li> </ul>	INST VER ACTIVE Add Installment Plan Departonal Node Management placeholder Installment plan titler 3-Pay 29 99 giug even spik Installment plan description*	Franklin   Log Out	<ul> <li>installments:</li> <li>Total will reflect only the sum of % fields</li> <li>Only % fields will by default show even split among all % fields.</li> <li>Installment type becomes not editable for all installments that come after the first alternate installment type</li> <li>Example: If there are 5 installments, first 2 are Fixed \$ and the next three are %, the third Installment type is editable, and it becomes disabled for all subsequent</li> </ul>
Pricing     Shipping     Installment Plans     Renewal Plans	INST VER ACTIVE Add Installment Plan Departonal Node Management placeholder Installment plan titler 3-Pay 29 99 giug even spik Installment plan description*	Frankin   Log Out	<ul> <li>installments:</li> <li>Total will reflect only the sum of % fields</li> <li>Only % fields will by default show even split among all % fields.</li> <li>Installment type becomes not editable for all installments that come after the first alternate installment type</li> <li>Example: If there are 5 installments, first 2 are Fixed \$ and the next three are %, the third Installment type is editable, and it becomes disabled for all subsequent installment types.</li> </ul>
<ul> <li>Pricing</li> <li>Shipping</li> <li>Installment Plans</li> <li>Renewal Plans</li> <li>Renewal Plans</li> <li>Neturn Policies</li> <li>Marketing Package</li> </ul>	AND THE ARTIVE Add installment Plan Dependional Mode Management Placholder NSTALMENT PLAN TITLE 3 Pp 20 99 June ven spit NSTALMENT PLAN DESCRIPTION Installment plan description	80 chuisters	<ul> <li>installments:</li> <li>Total will reflect only the sum of % fields</li> <li>Only % fields will by default show even split among all % fields.</li> <li>Installment type becomes not editable for all installments that come after the first alternate installment type</li> <li>Example: If there are 5 installments, first 2 are Fixed \$ and the next three are %, the third Installment type is editable, and it becomes disabled for all subsequent installment types.</li> </ul>
<ul> <li>Pricing</li> <li>Bhipping</li> <li>Installment Plans</li> <li>Renewal Plans</li> <li>Renewal Plans</li> <li>Renum Policies</li> </ul>	ADD TO IST SPLIT AMORGALL	6) characters T00) characters CURRENCY USD	<ul> <li>installments:</li> <li>Total will reflect only the sum of % fields</li> <li>Only % fields will by default show even split among all % fields.</li> <li>Installment type becomes not editable for all installments that come after the first alternate installment type</li> <li>Example: If there are 5 installments, first 2 are Fixed \$ and the next three are %, the third Installment type is editable, and it becomes disabled for all subsequent installment types.</li> <li>User may switch back to the other installment type:</li> </ul>
S Pricing     Shipping     bisiping     bisiping     hastalineent Plans     Processal Plans     S Return Policies     bistering Package	Deferitional Mode Management Placeholden       Market Plan       Deferitional Mode Management Placeholden       Deferitional Mode Management Placeholden       Phy 29 99 plus even spin       Defautional Mode Management Placeholden       Installment Plan Utils*       Shippenic AND MANGLING       Shippenic AND MANGLING       Do To 15T       Shippenic AND MANGLING       Installments	00 shuncters 1000 shuncters CUMRENCY*	<ul> <li>installments:</li> <li>Total will reflect only the sum of % fields</li> <li>Only % fields will by default show even split among all % fields.</li> <li>Installment type becomes not editable for all installments that come after the first alternate installment type</li> <li>Example: If there are 5 installments, first 2 are Fixed \$ and the next three are %, the third Installment type is editable, and it becomes disabled for all subsequent installment types.</li> <li>User may switch back to the other installment type:</li> <li>Example: If there are 3 installments, first is Fixed \$ and \$ an</li></ul>
S pricing     Shipping     bastalineent Plans     nenewal Plans     bn Return Policies     basterling Package	ADD TO IST SPLIT AMONG ALL DDD YN DAYS VLUC	6) characters T00) characters CURRENCY USD	<ul> <li>installments:</li> <li>Total will reflect only the sum of % fields</li> <li>Only % fields will by default show even split among all % fields.</li> <li>Installment type becomes not editable for all installments that come after the first alternate installment type</li> <li>Example: If there are 5 installments, first 2 are Fixed \$ and the next three are %, the third Installment type is editable, and it becomes disabled for all subsequent installment types.</li> <li>User may switch back to the other installment type:</li> <li>Example: If there are 3 installments, first is Fixed \$ and the rest are %, user may switch second back to Fixed</li> </ul>
S pricing     Shipping     bastalineent Plans     nenewal Plans     bn Return Policies     basterling Package	Deferitional Mode Management Placeholden       Market Plan       Deferitional Mode Management Placeholden       Deferitional Mode Management Placeholden       Phy 29 99 plus even spin       Defautional Mode Management Placeholden       Installment Plan Utils*       Shippenic AND MANGLING       Shippenic AND MANGLING       Do To 15T       Shippenic AND MANGLING       Installments	6) characters T00) characters CURRENCY USD	<ul> <li>installments:</li> <li>Total will reflect only the sum of % fields</li> <li>Only % fields will by default show even split among all % fields.</li> <li>Installment type becomes not editable for all installments that come after the first alternate installment type</li> <li>Example: If there are 5 installments, first 2 are Fixed \$ and the next three are %, the third Installment type is editable, and it becomes disabled for all subsequent installment types.</li> <li>User may switch back to the other installment type:</li> <li>Example: If there are 3 installments, first is Fixed \$ an the rest are %, user may switch second back to Fixed \$, it will make the third installment type editable again</li> </ul>
bricang     bricang     bricping     bricalineet Plans     bricalineet Plans	Def ret Active       Add Installment Plan       Defentional Mode MARGEMENT PLACEHOLDER       Met ret ALLMENT PLAN TTEL*       3-Pay 20 99 plus even split       INFTALLMENT PLAN DESCRIPTION*       Installment plan description       SHIPPING AND HANDLING       SHIPPING AND HANDLING       Installments       Installments       Installment Pre*       O       S	6) characters T00) characters CURRENCY USD	<ul> <li>installments:</li> <li>Total will reflect only the sum of % fields</li> <li>Only % fields will by default show even split among all % fields.</li> <li>Installment type becomes not editable for all installments that come after the first alternate installment type</li> <li>Example: If there are 5 installments, first 2 are Fixed \$ and the next three are %, the third Installment type is editable, and it becomes disabled for all subsequent installment types.</li> <li>User may switch back to the other installment type:</li> <li>Example: If there are 3 installments, first is Fixed \$ and the rest are %, user may switch second back to Fixed</li> </ul>
<ul> <li>Pricing</li> <li>Shipping</li> <li>Installment Plans</li> <li>Renewal Plans</li> <li>Renewal Plans</li> <li>Neturn Policies</li> <li>Marketing Package</li> </ul>	Add Installment Plan  Add Installment Plan  Perfactional Mode Management PlaceHolder  Perfactional Mode Management PlaceHolder  Perfactional Plane  Perfactional Plane  Perfactional Management Plane  Perfactional Plane Perfactional Plane Perfactional Plane Perfactional Plane Perfactional Plane Perfactional Plane Perfactional Plane Perfactional P	Statusters	<ul> <li>installments:</li> <li>Total will reflect only the sum of % fields</li> <li>Only % fields will by default show even split among all % fields.</li> <li>Installment type becomes not editable for all installments that come after the first alternate installment type</li> <li>Example: If there are 5 installments, first 2 are Fixed \$ and the next three are %, the third Installment type is editable, and it becomes disabled for all subsequent installment types.</li> <li>User may switch back to the other installment type:</li> <li>Example: If there are 3 installments, first is Fixed \$ an the rest are %, user may switch second back to Fixed \$, it will make the third installment type editable again but keep it %.</li> </ul>
bricang     bricang     bricping     bricalineet Plans     bricalineet Plans	Def ret Active       Add Installment Plan       Defentional Mode MARGEMENT PLACEHOLDER       Met ret ALLMENT PLAN TTEL*       3-Pay 20 99 plus even split       INFTALLMENT PLAN DESCRIPTION*       Installment plan description       SHIPPING AND HANDLING       SHIPPING AND HANDLING       Installments       Installments       Installment Pre*       O       S	6) characters T00) characters CURRENCY USD	<ul> <li>installments:</li> <li>Total will reflect only the sum of % fields</li> <li>Only % fields will by default show even split among all % fields.</li> <li>Installment type becomes not editable for all installments that come after the first alternate installment type</li> <li>Example: If there are 5 installments, first 2 are Fixed \$ and the next three are %, the third Installment type is editable, and it becomes disabled for all subsequent installment types.</li> <li>User may switch back to the other installment type:</li> <li>Example: If there are 3 installments, first is Fixed \$ and the rest are %, user may switch second back to Fixed \$, it will make the third installment type editable again but keep it %.</li> </ul>
bricang     bricang     bricping     bricalineet Plans     bricalineet Plans	Add Installment Plan  Add Installment Plan  Perartonal Mode MANAGEMENT PLACHOLDER  METALMENT PLAN TITLE*  3 Page 309 plan even spilt  METALMENT PLAN DESCHPTION*  Installment plan description  METALMENT PLAN DESCHPTION*  DESCHPTION AND LING  METALMENT PRE*  DESCHPTION AND PLAN DESCHPTION*  DESCHPT	Statusters	<ul> <li>installments:</li> <li>Total will reflect only the sum of % fields</li> <li>Only % fields will by default show even split among all % fields.</li> <li>Installment type becomes not editable for all installments that come after the first alternate installment type</li> <li>Example: If there are 5 installments, first 2 are Fixed \$ and the next three are %, the third Installment type is editable, and it becomes disabled for all subsequent installment types.</li> <li>User may switch back to the other installment type:</li> <li>Example: If there are 3 installments, first is Fixed \$ and the rest are %, user may switch second back to Fixed \$, it will make the third installment type editable again but keep it %.</li> <li>If user switches to the other installment type:</li> <li>If user selects to switch back to Fixed \$, the Value fiel</li> </ul>
<ul> <li>Pricing</li> <li>Shipping</li> <li>Installment Plans</li> <li>Renewal Plans</li> <li>Renewal Plans</li> <li>Neturn Policies</li> <li>Marketing Package</li> </ul>	Deferitional Mode Maragement PLACEHOLDER       Add Installment Plan       Deferitional Mode Maragement PLACEHOLDER       Installment PLAN TTLE*       3-Poy 20 99 plux even split       Installment plan description       Installments       SHEPPine AND MARCHNE TPLACEHOLDER       Installments       Installments       Installments       O     99 99       2     5       3     3	Statusters	<ul> <li>installments:</li> <li>Total will reflect only the sum of % fields</li> <li>Only % fields will by default show even split among all % fields.</li> <li>Installment type becomes not editable for all installments that come after the first alternate installment type</li> <li>Example: If there are 5 installments, first 2 are Fixed \$ and the next three are %, the third Installment type is editable, and it becomes disabled for all subsequent installment types.</li> <li>User may switch back to the other installment type:</li> <li>Example: If there are 3 installments, first is Fixed \$ an the rest are %, user may switch second back to Fixed \$, it will make the third installment type editable again but keep it %.</li> <li>If user switches to the other installment type:</li> <li>If user selects to switch back to Fixed \$, the Value fiel will convert back to \$ and will become empty</li> </ul>
S Pricing     Shipping     bisiping     bisiping     hastalineent Plans     Processal Plans     S Return Policies     bistering Package	Add Installment Plan  Add Installment Plan  Perfactional Mode Management PlaceHolder  HETALLMENT Plan DESCHPTON*  Installment plan description  MetallMet Type  Delay 10 0157  Split AMORS ALL  ADD T0 157  Split AMORS ALL  DELay 10 0x19*  ()  S  S  S  S  S  S  S  S  S  S  S  S  S	Po duactro Too duactro UUERCY ✓ USD • ADD INITIALIMENT	<ul> <li>installments:</li> <li>Total will reflect only the sum of % fields</li> <li>Only % fields will by default show even split among all % fields.</li> <li>Installment type becomes not editable for all installments that come after the first alternate installment type</li> <li>Example: If there are 5 installments, first 2 are Fixed \$ and the next three are %, the third Installment type is editable, and it becomes disabled for all subsequent installment types.</li> <li>User may switch back to the other installment type:</li> <li>Example: If there are 3 installments, first is Fixed \$ and the rest are %, user may switch second back to Fixed \$, it will make the third installment type editable again but keep it %.</li> <li>If user switches to the other installment type:</li> <li>If user selects to switch back to Fixed \$, the Value fiel</li> </ul>
S Pricing     Shipping     bisiping     bisiping     hastalineent Plans     Processal Plans     S Return Policies     bistering Package	Add Installment Plan  Add Installment Plan  Perartonal Mode MANAGEMENT PLACHOLDER  METALMENT PLAN TITLE*  3 Page 309 plan even spilt  METALMENT PLAN DESCHPTION*  Installment plan description  METALMENT PLAN DESCHPTION*  DESCHPTION AND LING  METALMENT PRE*  DESCHPTION AND PLAN DESCHPTION*  DESCHPT	Statusters	<ul> <li>installments:</li> <li>Total will reflect only the sum of % fields</li> <li>Only % fields will by default show even split among all % fields.</li> <li>Installment type becomes not editable for all installments that come after the first alternate installment type</li> <li>Example: If there are 5 installments, first 2 are Fixed \$ and the next three are %, the third Installment type is editable, and it becomes disabled for all subsequent installment types.</li> <li>User may switch back to the other installment type:</li> <li>Example: If there are 3 installments, first is Fixed \$ an the rest are %, user may switch second back to Fixed \$, it will make the third installment type editable again but keep it %.</li> <li>If user switches to the other installment type:</li> <li>If user selects to switch back to Fixed \$, the Value fiel will convert back to \$ and will become empty</li> <li>if there are % installments, total % will be recalculated</li> </ul>
S pricing     Shipping     bastalineent Plans     nenewal Plans     bn Return Policies     basterling Package	Add Installment Plan  Add Installment Plan  Perfactional Mode Management PlaceHolder  HETALLMENT Plan DESCHPTON*  Installment plan description  MetallMet Type  Delay 10 0157  Split AMORS ALL  ADD T0 157  Split AMORS ALL  DELay 10 0x19*  ()  S  S  S  S  S  S  S  S  S  S  S  S  S	Po duactro Too duactro UUERCY ✓ USD • ADD INITIALIMENT	<ul> <li>installments:</li> <li>Total will reflect only the sum of % fields</li> <li>Only % fields will by default show even split among all % fields.</li> <li>Installment type becomes not editable for all installments that come after the first alternate installment type</li> <li>Example: If there are 5 installments, first 2 are Fixed \$ and the next three are %, the third Installment type is editable, and it becomes disabled for all subsequent installment types.</li> <li>User may switch back to the other installment type:</li> <li>Example: If there are 3 installments, first is Fixed \$ an the rest are %, user may switch second back to Fixed \$, it will make the third installment type editable again but keep it %.</li> <li>If user switches to the other installment type:</li> <li>If user selects to switch back to Fixed \$, the Value fiel will convert back to \$ and will become empty</li> <li>if there are % installments, total % will be recalculated</li> </ul>
S pricing     Shipping     bastalineent Plans     nenewal Plans     bn Return Policies     basterling Package	Add Installment Plan  Add Installment Plan  Perfactional Mode Management PlaceHolder  HETALLMENT Plan DESCHPTON*  Installment plan description  MetallMet Type  Delay 10 0157  Split AMORS ALL  ADD T0 157  Split AMORS ALL  DELay 10 0x19*  ()  S  S  S  S  S  S  S  S  S  S  S  S  S	Po duactro Too duactro UUERCY ✓ USD • ADD INITIALIMENT	<ul> <li>installments:</li> <li>Total will reflect only the sum of % fields</li> <li>Only % fields will by default show even split among all % fields.</li> <li>Installment type becomes not editable for all installments that come after the first alternate installment type</li> <li>Example: If there are 5 installments, first 2 are Fixed \$ and the next three are %, the third Installment type is editable, and it becomes disabled for all subsequent installment types.</li> <li>User may switch back to the other installment type:</li> <li>Example: If there are 3 installments, first is Fixed \$ and the rest are %, user may switch second back to Fixed \$, it will make the third installment type editable again but keep it %.</li> <li>If user switches to the other installment type:</li> <li>If user selects to switch back to Fixed \$, the Value fiel will convert back to \$ and will become empty</li> <li>if there are % installments, total % will be recalculated</li> </ul>
S Pricing     shapping     bistalinent Place     Processal Place     Processal Place     B Return Policies     Marketing Package	Add Installment Plan  Add Installment Plan  Perfactional Mode Management PlaceHolder  HETALLMENT Plan DESCHPTON*  Installment plan description  MetallMet Type  Delay 10 0157  Split AMORS ALL  ADD T0 157  Split AMORS ALL  DELay 10 0x19*  ()  S  S  S  S  S  S  S  S  S  S  S  S  S	Po duactro Too duactro UUERCY ✓ USD • ADD INITIALIMENT	<ul> <li>installments:</li> <li>Total will reflect only the sum of % fields</li> <li>Only % fields will by default show even split and fields.</li> <li>Installment type becomes not editable for all inst that come after the first alternate installment type</li> <li>Example: If there are 5 installments, first 2 and the next three are %, the third Installment editable, and it becomes disabled for all sul installment types.</li> <li>User may switch back to the other installment type</li> <li>Example: If there are 3 installments, first is the rest are %, user may switch second bac \$, it will make the third installment type edit but keep it %.</li> <li>If user switches to the other installment type:</li> <li>If user selects to switch back to Fixed \$, the will convert back to \$ and will become emp</li> <li>if there are % installments, total % will be reflected as Fixed \$, switch</li> </ul>

## **Confirmation Messages**

Field	Conditions	Trigger	System Message Header	System Message	Confirmation buttons
Installment type	Installment type is changed from Fixed \$ to %	Click on Installment plan type	Confirm changing installment type.	All installments after this one will be %. All Fixed \$ values will be lost	<ul><li>Confirm</li><li>Cancel</li></ul>